



Transportation & Logistics

Stikeman Elliott combines a comprehensive knowledge of all aspects of the transportation and logistics sector with the bench strength of a full service firm. Drawing upon the unparalleled expertise of lawyers across practice areas, we deliver innovative legal solutions on the operations, corporate activities and regulation of our clients in this sector.

We understand the business and commercial drivers of the transportation and logistics industry, a product of diverse experience on a full range of relevant matters. This includes the creation and financing of transportation infrastructure, customs and regulatory compliance matters, complex financings, mergers and acquisitions as well as some of the largest public offerings in Canada's history in the sector. When disputes arise, our litigators work seamlessly with in-house legal and business teams to arrive at approaches that maximize our clients' overall business objectives.

Our Expertise

- Asset securitization
- Customs matters
- Debt and equity financing
- Equipment leasing and finance
- Freight forwarding
- Infrastructure and project finance
- Multi-jurisdictional litigation
- Outsourcing and procurement
- Personal injury claims
- Private equity investment
- Product safety and regulation
- Public offerings
- Railcar leasing
- Railroads and rail transportation
- Service and supply contracts
- Trucking and road transportation
- Workplace safety

Accolades

- Corporate Law Firm of the Year - *Chambers Canada Awards 2017*

Recent Work

- Macquarie Infrastructure and Real Assets in its C\$840M sale of Concession A25, L.P., the concessionaire of the 7.2 km A25 PPP (P3) Toll Road comprising the Olivier-Charbonneau Bridge connecting the islands of Montréal, Québec and Laval, Québec, to portfolio companies of the Transurban Group.
- Discovery Air Inc. in its acquisition by 10123200 Canada Inc., a wholly owned subsidiary of an investment fund managed by Clairvest Group Inc., in a going private transaction.
- Canadian National Railway Company ("CN") in its completion of a US\$600M notes offering, comprising US\$250M principal amount of floating rate notes due in 2017 and US\$350M principal

amount of 2.95% notes due in 2024. The offering was conducted in the United States pursuant to a supplement to CN's short form base shelf prospectus dated December 3, 2013, for the issuance of up to C\$3B of debt securities under the Multijurisdictional Disclosure System between Canada and the United States.

- Air Canada in its private offering of Enhanced Equipment Trust Certificates, the first financing of its kind in Canada, finance the acquisition of five new Boeing 777-300ER aircraft. Selected as North American Aircraft Finance Debt Deal of the Year by Euromoney.
- Canadian National Railway Company in relation to a Competition Bureau investigation into alleged anti-competitive conduct concerning rail transportation and transloading activities in Western Canada.
- Algoma Central Corporation in its substantial issuer bid to purchase for cancellation up to C\$20M of its common shares for cash by way of a "modified Dutch auction".
- Alberta Investment Management Corporation (AIMCo), as Canadian counsel, in its sale of its 50% interest in Autopista Central de Chile, a Santiago-based toll road infrastructure asset, on behalf of certain of AIMCo's clients, to Abertis Infraestructuras S.A.
- American Industrial Partners, as Canadian counsel, in its US\$375M acquisition of the Carlisle Transportation Products business from Carlisle Companies Inc.
- Axium Infrastructure Inc. in the refinancing of the Sea-to-Sky Highway public-private partnership project by way of a \$556,495,000 bond offering of Sea to Sky Highway Investment Limited Partnership, in Canada, the U.S. and other international jurisdictions.
- Canada Line (RAV) Project, counsel to the Cities of Vancouver and Richmond, in the construction of a rapid transit link between the two cities and the airport, forming an integral part of the infrastructure supporting the 2010 Winter Olympics.
- World Fuels Services Group in connection with the Lac-Mégantic train derailment.
- Anthony Henday Drive Northwest, underwriters' counsel with respect to the C\$266M offering of amortizing bonds, the first bank/bond deal of its type in Canada, to partly finance the Northwestconnect consortium's successful project bid for construction of the North Edmonton Ring Road. The transaction was given an award for project finance by the Canadian Council for Public-Private Partnerships.
- Canadian National Railway Company, as Canadian counsel, in its offering of US\$500M 2.75% Notes due 2026.
- A joint venture consisting of Cheung Kong Infrastructure Holdings Limited and Cheung Kong (Holdings) Limited, two companies controlled by Li Ka-shing's Hutchinson Whampoa Ltd., in the acquisition of the Park'N Fly airport parking business in major cities across Canada.
- Genesee & Wyoming Canada Inc. in the acquisition of the shares of Railcare Inc. from Steelcare Inc.
- Hyundai Motor Company in an international arbitration concerning truck distribution rights in the United States.
- Lloyd's and London market insurers subscribing to the Canada Ports insurance program. This is a class action in the Quebec Superior Court against the Quebec Port Authority for the alleged sudden release of contaminants (by air) during vessel loading and damage to adjacent properties. Our role is to advise the liability insurers (London market) of the Quebec Port Authority.

- A syndicate led by Macquarie North America Ltd. and Kiewit Construction with respect to the construction of Autoroute 25 - the Quebec government's first public-private partnership project.
- Macquarie North America Ltd. and Kiewit Construction with respect to the construction of Autoroute 30.
- PHH Corporation, as Canadian counsel, in the US\$1.4B sale of its fleet management services business, doing business as PHH Arval, to Element Financial Corporation.